

# MBUG 2013

Session Title: Repeat Coursework Setup

Presented By: Sandra Spraglin

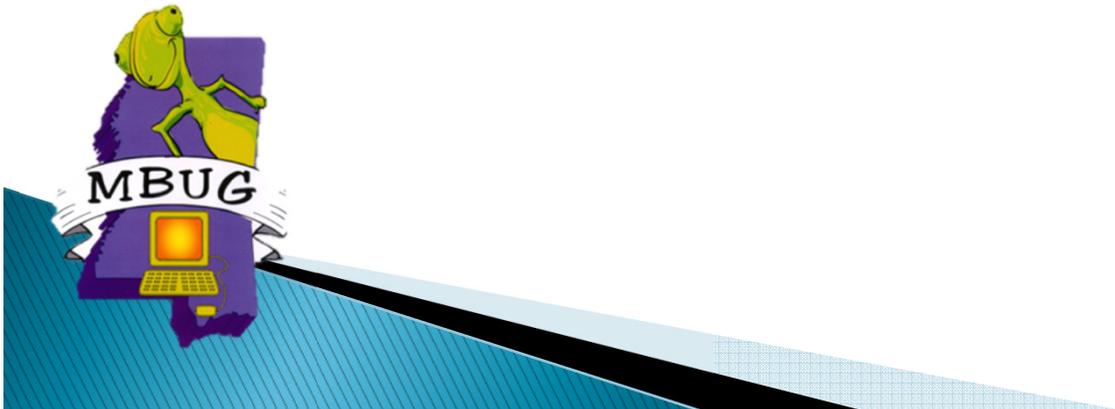
Institution: Ellucian

September 17, 2013



# Session Rules of Etiquette

- Please turn off your cell phone
- If you must leave the session early, please do so discreetly
- Please avoid side conversation during the session



# Introduction

- ▶ Sandra Spraglin
- ▶ Ellucian
- ▶ Financial Aid Principal Functional Consultant
- ▶ 34 years in Financial Aid Higher Education
- ▶ 10 years with Ellucian
- ▶ [Sandra.Spraglin@ellucian.com](mailto:Sandra.Spraglin@ellucian.com)



# General Overview

- ▶ This session will discuss how you can setup Banner Financial Aid to support Repeat Coursework processing.
- ▶ We will review the setup necessary to implement Repeat Coursework processing and the logic Banner uses to determine a course is a repeat.



# Agenda

- Background
- Required Setup
- Additional Setup Considerations
- Banner Repeat Logic
- Questions & Answers



# ▶ Background



# US Federal Regulation

- **Effective July 1, 2011**
- **Allows disbursement for 1 repeat of a previously passed course for Federal Funds**



# Documentation

**Includes descriptive processing information**

**– 8.16 User Guide**

**– 8.14.2 Release Guide**

**– 8.15 Release Guide (FISAP)**



# Banner Financial Aid

- ▶ Enrollment rules
  - Allows disbursement if all course attempts are failures
  - Once student passes a course, allows for 1 repeat of the previously passed course
  - Prevents disbursement for repetition of previously passed course due to failure of other coursework



# Banner Financial Aid

- ▶ To meet Fund requirements institutions create Enrollment Rules
  - Repeat course checking for any fund
  - Indicate how many times a course can be repeated
  - Decide if a Withdrawal Registration status on a course that is not graded will count as an attempt of a previously passed course. Once the course has a grade it looks at SHAGRDE Repeat Indicator to see if it should count as an attempt.



Repeat Coursework Processing Setup



# System Level Setup

- ▶ All fields have been modified to remove Use Repeat Coursework Calculation indicator and where needed replaced with Enrollment Rule field to assign enrollment rule code
- ▶ All funds that use the RPEDISB Financial Aid Disbursement process must have an Enrollment Rule defined





# System Level Setup

- **RORENRR (Enrollment Rules)**

- **STANDARD** Rule Code was delivered with the 8.14.2 Release and is System Required allowing no changes
- **REPEAT** Rule Code was delivered for institutions that had turned on repeat course tracking in Financial Aid. It is not System Required and does allow changes. If you were not using repeat course tracking at the time of 8.14.2 Release install you will need to create
- Creation of other Enrollment Rules could be
  - State Fund Enrollment Rule
  - Institutional Fund Enrollment Rule
  - Scholarship Fund Enrollment Rule



# System Level Setup

- **ROENRR (Enrollment Rules)**

- **Use Repeat Course Checking** – check if rule is used in the repeat course checking during disbursement
- **Count Withdrawal Status as Repeat Attempt** – if field is checked then Registration Status on courses not graded will count as an attempt of a previously passed course.
- **Repeats Allowed** – number of repeats allowed for the enrollment rule



# System Level Setup

- **ROENRR (Enrollment Rules)**
  - **Attendance Must be Verified** – if checked, attendance must be verified for the course to be counted in enrollment during disbursement
  - **Exclude Remedial Courses** – Future Use
  - **Use Only Courses In Program** – Future Use
  - **System Required** – Set for STANDARD rule
  - **Comment** - Optional



Oracle Fusion Middleware Forms Services: Open > ROENRR

File Edit Options Block Item Record Query Tools Help

Enrollment Rules ROENRR 8.14.2 (C800)

Aid Year: 1213 12-13 Award Year

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<p><b>Rule Code:</b> STANDARD STANDARD ENROLLMENT RULE</p> <p><input type="checkbox"/> Use Repeat Course Checking</p> <p><input type="checkbox"/> Count Withdrawal Status as Repeat Attempt</p> <p><b>Repeats Allowed:</b> <input type="text"/></p> <p><input type="checkbox"/> Attendance Must be Verified</p>	<p><input type="checkbox"/> Exclude Remedial Courses</p> <p><input type="checkbox"/> Use Only Courses in Program</p> <p><input checked="" type="checkbox"/> System Required</p> <p><b>User ID:</b> FAISMGR</p> <p><b>Activity Date:</b> 04-AUG-2012</p> <p><b>Comment:</b> Standard calculation of credit, billing, and </p>
<p><b>Rule Code:</b> REPEAT REPEAT ENROLLMENT RULE</p> <p><input checked="" type="checkbox"/> Use Repeat Course Checking</p> <p><input type="checkbox"/> Count Withdrawal Status as Repeat Attempt</p> <p><b>Repeats Allowed:</b> 1</p> <p><input type="checkbox"/> Attendance Must be Verified</p>	<p><input type="checkbox"/> Exclude Remedial Courses</p> <p><input type="checkbox"/> Use Only Courses in Program</p> <p><input type="checkbox"/> System Required</p> <p><b>User ID:</b> FAISUSR</p> <p><b>Activity Date:</b> 07-APR-2013</p> <p><b>Comment:</b> <input type="text"/> </p>
<p><b>Rule Code:</b> <input type="text"/></p> <p><input type="checkbox"/> Use Repeat Course Checking</p> <p><input type="checkbox"/> Count Withdrawal Status as Repeat Attempt</p> <p><b>Repeats Allowed:</b> <input type="text"/></p> <p><input type="checkbox"/> Attendance Must be Verified</p>	<p><input type="checkbox"/> Exclude Remedial Courses</p> <p><input type="checkbox"/> Use Only Courses in Program</p> <p><input type="checkbox"/> System Required</p> <p><b>User ID:</b> <input type="text"/></p> <p><b>Activity Date:</b> <input type="text"/></p> <p><b>Comment:</b> <input type="text"/> </p>

Enrollment Rule Code; press LIST for valid values

Record: 3/3 | ... | List of Valu... | <OSC>

# Fund Specific Setup

- **Several options to add Enrollment Rules to Funds**
  - **RFRMGMT** (Fund Management)
  - **ROAMGMT** (Funds Management)
  - **RFRENRR** (Fund Enrollment Rules)
    - Can add by Enrollment Rule
    - Can add by Fund Code, Fund Source, Fund Type or Federal Fund ID



Oracle Fusion Middleware Forms Services: Open / RFRMGMT

File Edit Options Block Item Record Query Tools Help ORACLE

Fund Management RFRMGMT 8.17 (SEED)

Aid Year: 1314 Fund Code: PELL Federal Pell Grant

Fund Packaging **Disbursement** Disbursement Locks Fund Comments Budget Detail Code Rules Tracking Messages Copy

If Disbursement Load Code greater than Package Load Code: D=Disburse 100%

Payment Percent for Three Quarter Load:

Payment Percent for Half Load:

Payment Percent for less than Half Load:

Change Load During Period: A

+/- Days for Attending Hours:

Enrollment Rule: REPEAT REPEAT ENROLLMENT RULE

Use Attending Hours

Use Disbursement Enrollment Edits for Memo

Recoup when Award Reduced

If Ineligible Before Cut off Date: B=Backout Disbursements

If Ineligible After Cut off Date: B=Backout Disbursements

If Selected for Verification but is Not Complete: N=No do not allow disbursement

Override General Tracking Requirements

Use the hours which the student is attending for courses which have begun when calculating enrollment for disbursement

Record: 1/1 <OSC>

Aid Year: 1314 Sort: All Funds

Funds Allocation Packaging Options Disbursement Options Messages Comments

Fund: 1MARSC Marcotte Scholarship Standard Disbursement Schedule Fund Disbursement Schedule Fund Specific Rules

Fund Disbursement Rules Additional Rules Disbursement Lock Detail Code Rules

Change Load During Period:

A

Use Attending Hours

+/- Days for Attending Hours:

Enrollment Rule:

STANDARD STANDARD ENROLLMENT RULE

Use Disbursement Enrollment Edits for Memo

Recoup When Award Reduced

Create PN Requirements When Accepted

Override General Tracking Requirements

Memo Credit

- Offered
- Accepted
- None

Disburse

- Manual
- System
- None

Aid Year:  Aid Year 2013-14

Update Using Enrollment Rule:  Update Enrollment Rules

Fund Code	Description	Fund Source	Fund Type	Federal Fund ID	Enrollment Rule
1MARSC	Marcotte Scholarship	INST	SCHL		STANDARD
BCMTST	CMTESTING	INST	GRNT		STANDARD
DIRECT	Federal Direct Stafford Loan	FDRL	LOAN	STFD	REPEAT
DLUNSB	Federal Direct Unsub. Stafford	FDRL	LOAN	STFD	REPEAT
FWS	Federal Work Study	FDRL	WORK	CWS	
PELL	Federal Pell Grant	FDRL	GRNT	PELL	REPEAT
PHEAA	PHEAA Grant (PA)	STAT	GRNT	GTIV	STATE
SEOG	Federal SEOG	FDRL	GRNT	SEOG	REPEAT
TAP	Tuition Assistance Program	STAT	GRNT		STANDARD
UNSTFD	Federal Unsub. Stafford Loan	FDRL	LOAN	STFD	REPEAT

Undefined function key. Press <Show Keys> for list of valid keys.

# Repeat Coursework Processing Required Setup

- SHARPTR (Repeat/Multiple Course Rules)
  - Financial Aid repeat course checking only uses the:
    - Level Indicator
    - Title Indicator
    - Schedule Type Indicator
    - Transfer Course Indicator
      - More Transfer Course information in slides below
  - No other fields are used from this form
  - Financial Aid office must coordinate with Registrars office to ensure indicators are set according to both institutional policy and repeat coursework regulations.



Level Indicator	Title Indicator	Schedule Type Indicator	Transfer Course Indicator
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Passing Grade <input type="text" value="D-"/>	User <input type="text" value="JLEDERHA"/>	Activity Date <input type="text" value="10-JAN-2012"/>
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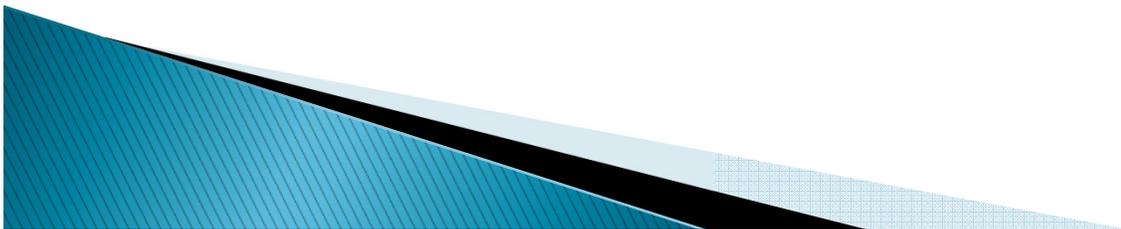
NOTE: Passing Grade is only used when the selection rule is first passing grade.

Term	Level	Repeat Limit Selection Rule	Repeat Limit Evaluation Grade	Repeat Limit GPA Calculation	Repeat Hours Selection Rule	Repeat Hours Evaluation Grade	Repeat Hours GPA Calculation	Activity Date
344443	UG	Highest	D	Selected	Highest	D	Selected	01-SEP-2009
255101	GR	Highest	C	Selected	Highest	C	Selected	27-AUG-2009
244442	GR	Highest	D	Selected	Highest	D	Selected	31-AUG-2009
244442	UG	Highest	D	Selected	Highest	D	Selected	28-AUG-2009
203042	UG	Latest	C	Selected	Latest	C	Selected	25-NOV-2009
202710	UG	Highest	D	All	Highest	D	All	14-SEP-2009
200912	UG	Latest	D	Selected	Latest	D	Selected	08-MAY-2009
200710	01	First Passing	F	Selected	First Passing	F	All	27-JAN-2008
200082	UG	Highest	D	Selected	Highest	D	Selected	11-SEP-2009
200081	GR	Highest	D	Selected	Highest	D	Selected	11-SEP-2009
200081	UG	First Passing	D	Selected	First Passing	D	Selected	11-SEP-2009
200009	UG	Highest	D	Selected	Highest	C	Selected	21-SEP-2009

Courses with grade codes whose numeric value is greater than or equal to that of Evaluation Grade will be considered.



# Repeat Coursework Processing Additional Setup Considerations



# RORRPCX – Financial Aid Repeat Course Exclusion

- ▶ Allows the institution to define legitimate course exclusions from repeat disbursement calculations
  - Examples include: Thesis, Dissertation, Physical Education and Performance Coursework
- ▶ **Term Range** used to define period of time to exclude course
  - **From Term** must be equal to or greater than the **From Term** for which the course was created and less than the **To Term** for which the course was created in SCACRSE (Basic Course Information)
  - **To Term** can be any term greater than the **From Term**, blank or 999999
- ▶ Courses can be entered multiple times as long as terms do not overlap



Subject ▼	Course ▼	Description	From Term ▼	To Term ▼
0346	100	Marketing I	201065	999999
0655	160	Strategic Management	201065	201220
1234	10	Defect 94404 - test	201230	201230
1234	1234	Test numeric subject	999999	
AC	101	Arts and Culture	201065	999999
ART	1100	Introduction to Art	199510	201120
HIST	23303	History of Testing	199510	999999
HIST	5678	sdafsff	201210	999999
MATH	101	Mathematics 101	201210	999999
MATH	1055	MEXC Math	200912	
MATH	504	Math 504	201110	201120
MATH	504	Math 504 New Title	201210	



# SCADETL – Course Detail Information

- Used to indicate course equivalencies or “course inclusion”
- Course equivalencies may already be defined by institutional policy or course expiration
  - Financial Aid and Registrar office should coordinate to ensure all applicable courses are properly defined as equivalencies
  - Examples:
    - Institution has ENG 101 for freshman, ENG 201 for sophomore. The student can take it at either level, but not both
    - Course HIST 500 is now called HIST 600, but course is the same
- Refer to Student User Guide for additional form setup detail



Subject: MATH Mathematics

Course: 502

Term: 201110

Course Title: Math for FA Repeat Checking

- Corequisites and Equivalents
- Fee Codes
- Degree Attributes
- Transfer Institutions
- Supplemental Data
- Course Description
- Course Text
- Integration Partners

### Corequisite Course

From Term: 201110

Maintenance 

To Term: 999999

Subject	Course
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

### Equivalent Course

From Term: 201110

Maintenance 

To Term: 999999

Subject	Course	Start Term	End Term
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

# Additional Enrollment Calculation Options

- ▶ All options below will be used for repeat coursework calculations as they have been used for total hours calculations
  - Excluding hours from the enrollment calculation based on Student & Course Level
    - ROAINST (Global Institution Financial Aid Options)
      - Exclude Course Levels Tab
  - Excluding hours from the enrollment calculation based on Course Section
    - ROASECT (Section Unavailable for Aid)
  - Ability to manage Adjusted Hours Calculation
    - RPRAUDT (Audit Grading Mode)



# Banner Repeat Logic



# Banner Logic Will Look At...

- Courses not graded, not rolled to academic history
  - From student's registration, both previous and current
- Courses graded, not rolled to academic history
- Courses rolled to academic history
- Transfer courses and their equivalencies
- For those interested in code location, the logic for determining repeats is the Financial Aid Repeat Course (ROKRPTS) package.



# STVRSTS (Course Registration Status Code Validation)

- ▶ Status Code must be checked to Count in Enrollment

Status Code	Description	Allowed to Enter	Count in Enrollment	Count in Assessment	Count in Attempted	Count in Time Status
P7	Cnt in Attp/do not time Status	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
PB	Pams Registration	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PD	Pams Drop	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PW	Pams w/drawl	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RC	Reinstate Crse	<input checked="" type="checkbox"/>				
RE	**Registered**	<input checked="" type="checkbox"/>				
RP	This RSTS code is 30 character	<input checked="" type="checkbox"/>				
RS	Reinstated Stu	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
RV	**Voice Registered**	<input checked="" type="checkbox"/>				
RW	**Web Registered**	<input checked="" type="checkbox"/>				

# Grade Maintenance

- SHAGRDE (Grade Code Maintenance)
  - Repeat Indicator
    - Must be checked to use in repeat course checking
      - Gives institution additional control for which Grade Codes to use and which not to use
    - If indicator is changed at any time, the repeat calculation may be affected
  - Count in Passed Indicator
    - Must be checked for Grade Code to be considered as a “Passing Grade”



Grade Code	Level	Abbreviation	Term	Status Ind	Quality Points	Attempted	Count in Passed	Count in Earned	GPA	Traditional Ind	Incomplete Ind	Incomplete Grade Default	Web Ind	Numeric Value	Repeat Ind	Last Attendance Ind
A	00	A	255104	A	4.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	99	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
A	00	A	255105	A	4.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	99	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
B	00	B	233301	A	3.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	30	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
B	00	B	255101	A	3.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	80	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
B	00	B	255102	A	3.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	80	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
B	00	B	255103	A	3.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	80	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
B	00	B	255104	A	3.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	80	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
B	00	B	255105	A	3.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	80	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
C	00	C	233301	A	2.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	20	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
C	00	C	255101	A	2.000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	60	<input checked="" type="checkbox"/>	<input type="checkbox"/>				

# SHATRNS (Transfer Course)

- Regulation
  - Transfer coursework accepted towards program of study must be included in repeat calculation
- Banner Logic
  - Transfer course must have Equivalency Detail completed, if applicable
  - Count in GPA indicator checked
  - Must have Transfer indicator checked on SHARPTR
  - Repeat indicator on SHAGRDE checked
- Repeat coursework calculation works with transfer courses entered manually on SHATRNS or via the Transfer Articulation module in Banner Student



ID: 777111219 Lederhandler, Test19 S.

Transfer Institution Number: 1

Sequence Number: 1

Subject: Math

Course Number(s): 510

Hours: 4.000

Duplicate:

Group:

Primary:

Grade: B

Title: Math - Transfer Credit

### Equivalent Course Detail

Sequence Number	Level	Term	Count in GPA	Subject	Course	Hours	Grade	Grading Mode	Repeat	Repeat System	Title
1	UG	201110	<input checked="" type="checkbox"/>	MATH	500	4.000	B	S	(None)	(None)	Math for FA Repeat Checking
			<input type="checkbox"/>								
			<input type="checkbox"/>								

### Course Attributes

Attribute Description

# ROAENRL (Financial Aid Enrollment)

- The **Financial Aid Hours** block - Data updated either manually or by running RSRENRL Financial Aid Enrollment Hours process allows insert or update on single or multiple Enrollment Rules
  - If aid year is not listed in Key Block all terms where the student is/was enrolled is viewable
  - If Period and/or Enrollment Rule is entered with the Aid Year in the Key Block only that data is viewed
  - The Credit, Bill and Adjusted hours calculations in the Current Hours block is for each Enrollment Rule.



Oracle Fusion Middleware Forms Services: Open > ROAENRL

File Edit Options Block Item Record Query Tools Help

Financial Aid Enrollment: ROAENRL 8.15 (SEED)

**Aid Year:**  **ID:** A00010122 Add-In Edit **Period:**  **Enrollment Rule:**

Term Code	Enrollment Rule	Credit	Bill	Adjusted	Consortium Indicator	Activity Date	User ID	System or Manual
201410	STANDARD	12.000	12.000	12.000	<input type="checkbox"/>	24-MAR-2013	FAISUSR	M
201410	REPEAT	12.000	12.000	6.000	<input type="checkbox"/>	24-MAR-2013	FAISUSR	M
201410	STATE	12.000	12.000	9.000	<input type="checkbox"/>	24-MAR-2013	FAISUSR	M
201320	STANDARD	9.000	9.000	9.000	<input type="checkbox"/>	24-MAR-2013	FAISUSR	M
201320	REPEAT	9.000	9.000	6.000	<input type="checkbox"/>	24-MAR-2013	FAISUSR	M

Term Code; press LIST for valid codes  
Record: 1/?

Oracle Fusion Middleware Forms Services: Open > ROAENRL

File Edit Options Block Item Record Query Tools Help

Financial Aid Enrollment: ROAENRL 8.15 (SEED)

**Aid Year:** 1314 **ID:** A00010122 Add-In Edit **Period:** 201410 **Enrollment Rule:**

Term Code	Enrollment Rule	Credit	Bill	Adjusted	Consortium Indicator	Activity Date	User ID	System or Manual
201410	STANDARD	12.000	12.000	12.000	<input type="checkbox"/>	24-MAR-2013	FAISUSR	M
201410	REPEAT	12.000	12.000	6.000	<input type="checkbox"/>	24-MAR-2013	FAISUSR	M
201410	STATE	12.000	12.000	9.000	<input type="checkbox"/>	24-MAR-2013	FAISUSR	M
					<input type="checkbox"/>			
					<input type="checkbox"/>			

Term Code; press LIST for valid codes  
Record: 1/3

# ROAENRL (Financial Aid Enrollment)

- **Financial Aid By Date**

- This window allows you to view and update the Attending Hour enrollment load for each Enrollment Rule for the aid year.
- Data updated either manually or by running RSRENRL Financial Aid Enrollment Hours process allows insert or update on single or multiple Enrollment Rules





# ROAENRL (Financial Aid Enrollment)

- **Financial Aid Enrollment By Period**
  - The **Financial Aid Hours by Period** block will display each Enrollment Rule defined for the aid year for each Period that is part of the students aid period.
  - Only the **Enrollment Rules** which have been frozen manually or by running the RSRENRL process will have numerical Credit, Bill, and Adjusted hours.
  - **Enrollment Rules** for the aid year which have not been frozen will contain a *NULL value for the* Credit, Bill, and Adjusted hours.





# ROAENRL (Financial Aid Enrollment)

- **Current Enrollment by Date (Student)** – Displays credit, bill and adjusted hours for each enrollment rule based on Attend Date from the students registration record
- **Current Hours by Period (Student)** – displays credit, bill and adjusted hours for each enrollment rule. No enrollment will show hours as Null





Aid Year: 1112 ID: A00022396 Student402 Test402

Period: Enrollment Rule:

Current Hours by Period

Period	Enrollment Rule	Credit Hours	Bill Hours	Adjusted Hours
SPRING 2012	STANDARD			
SPRING 2012	REPEAT			
FALL 2011	STANDARD	13.000	13.000	13.000
FALL 2011	REPEAT	9.000	9.000	9.000

Current Attending by Period

Period	Enrollment Rule	Attend Date	Credit Hours	Bill Hours	Adjusted Hours
FALL 2011	STANDARD	16-OCT-2011	13.000	13.000	13.000
FALL 2011	REPEAT	16-OCT-2011	9.000	9.000	9.000
FALL 2011	STANDARD	15-AUG-2011	10.000	10.000	10.000
FALL 2011	REPEAT	15-AUG-2011	6.000	6.000	6.000

Close

# ROAENRL (Financial Aid Enrollment)

- **Current Hours Schedule – Enrollment by Course (Student)**
  - **Withdrawal Counted** field is used if 'Count Withdrawal Status as Repeat Attempt' is checked and **Not Counted** field is the number of repeats allowed, minus the Withdrawal Counted field. Remember it is the Withdrawal Registration Status on ungraded courses that is affected
  - **Attendance Verified** - If the Last Date of Attendance is populated for the student/course on the SFAALST form, the **Attendance Verified indicator will be checked (Y)**.
  - The **Counts in Program and Remedial Course** indicators are reserved for future use. The **Counts in Program field will be checked (Y) for each course for every student at this time**.



Aid Year: 1112 ID: A00022396 Student402 Test402

Period:

Enrollment Rule:

CRN	Part of Term	Subject Code	Course Number	Start Date	End Date	Credit Hours	Billing Hours	CEU	Grading Mode	Status	--Repeat Number-- --Withdrawal as Repeat-- Counted Not Counted	
16	1	MATH	501	15-AUG-2011	14-DEC-2011	4.000	4.000	N	S	RE	2	2

Exclude Section  Course Level Excluded  Attendance Verified  Counts in Program  Remedial Course

CRN	Part of Term	Subject Code	Course Number	Start Date	End Date	Credit Hours	Billing Hours	CEU	Grading Mode	Status	--Repeat Number-- --Withdrawal as Repeat-- Counted Not Counted	
29	1	ACCT	401	15-AUG-2011	14-DEC-2011	3.000	3.000	N	S	RE	1	1

Exclude Section  Course Level Excluded  Attendance Verified  Counts in Program  Remedial Course

CRN	Part of Term	Subject Code	Course Number	Start Date	End Date	Credit Hours	Billing Hours	CEU	Grading Mode	Status	--Repeat Number-- --Withdrawal as Repeat-- Counted Not Counted	
45	1	HIST	101	15-AUG-2011	14-DEC-2011	3.000	3.000	N	S	RE	0	0

Exclude Section  Course Level Excluded  Attendance Verified  Counts in Program  Remedial Course

CRN	Part of Term	Subject Code	Course Number	Start Date	End Date	Credit Hours	Billing Hours	CEU	Grading Mode	Status	--Repeat Number-- --Withdrawal as Repeat-- Counted Not Counted	
8	3	BIOL	801	16-OCT-2011	14-DEC-2011	3.000	3.000	N	S	RE	0	0

Exclude Section  Course Level Excluded  Attendance Verified  Counts in Program  Remedial Course

Close

# Modified Reports and Processes

- ▶ **RFRFUND (Fund Description)**
  - Displays the Enrollment Rule value for fund selected
- ▶ **ROPROLL (FA New Year Roll Process)**
  - Rolls values for Enrollment Rule field/values for fund
- ▶ **RORGRDE (Grade Exception Report)**
  - Removed the Excluded Repeat Course value for each course listed



# Modified Reports and Processes

- **RORREGS** (Financial Aid Reg. Report)
  - Modified to consider the values of two existing parameters
    - When **Parameter 03 - Registration Report Type = A and Parameter 10 - Period is NOT NULL**, the process returns all records for Parameter 10 - Period.
    - Output lists the credit, billing and adjusted hours by enrollment rule for the terms within each period.
- **RPBLMID** (CLM Disbursement Feed)
  - Modified to use Enrollment Rule of STANDARD
- **RPRVDIS** (Disbursement Validation Report)
  - Modified to use the enrollment rules for the fund.



# Modified Reports and Processes

- **RPEDISB (Disbursement Process)**
  - Modified to use the Enrollment Rule associated with the fund being disbursed
- **RPEPELL (PELL Calculation Process)**
  - The RPEPELL program has been modified to use the Enrollment Rule associated with the Pell fund when calculating the Pell load
- **RPEPKG (Packaging Process)**
  - modified to use the Enrollment Rule defined for the fund when awarding TEACH Grants using Billing or Adjusted hours



# Modified Reports and Processes

- ▶ **RRRAREQ (Applicant Requirements Report)**
  - Modified to remove all logic used to display and calculate enrollment status
  - Updated the process to display the period budget group
- ▶ **RRREXIT (Exit Interview Requirements)**
  - Modified to use Enrollment Rule of STANDARD when evaluating student's enrollment or when the Consortium indicator has been checked and Financial Aid Hours are used.



# Modified Reports and Processes

- **RSRENRL** (Financial Aid Enrollment Hours Process)
  - Calculates the Credit, Billing and Adjusted hours for each Enrollment Rule defined for aid year.
  - The Financial Aid Hours and Attending hours will be inserted/updated for each Enrollment Rule based on your parameter selections.
  - New Parameter 10-Enrollment Rule Code allows you to insert/update Financial Aid hours and Attending hours for a specific Enrollment Rule. If left blank all Enrollment Rules will be processed.



# Modified Reports and Processes

- FISAP logic will use the STANDARD enrollment rule when making the determination of Full or Less than Full Time Status



# Summary

- ▶ Background
- ▶ Required Setup
- ▶ Additional Setup Considerations
- ▶ Banner Repeat Logic
- ▶ Questions & Answers



# Questions

- ▶ Thank you for your attendance

