MBUG 2016 Conference Program

Session User Codes:
A – Alumni/Advancement
F -- Finance
R -- Financial Aid
G – General
H – Human Resources
I – Institutional Research
S – Student
T – Technical

Breakout Sessions:
3:00 Sunday
Banner Boot Camp (G) ………………………………………………………………………Carmela Staten (MVSU)
What is Banner and how do I use it? Banner Boot camp is an introduction to Baseline Banner or a refresher for existing users. Covering navigation, shortcuts, data entry, forms, user documentation and how to get help; banner boot camp offers beginners an untangled roadmap to the purpose, use and sometimes complicated navigation of Baseline Banner.

4:00 Sunday
Community College Birds of a Feather (G) ………………………...……………Shannon Tucker (NEMCC)
New Banner User / New Conference Attendee Birds of a Feather (G)
Donna Hayden (ASU), Cay Lollar (ICC), Cindy Hampton (MC)

General Session:
9:30 Monday
What's New with Ellucian and the Transformation of Banner? (G) …..….……Mike Bates (Ellucian)
The Ellucian XE strategy drives how we design, develop, and deliver applications. Join us to learn how the Ellucian XE strategy can help you quickly evolve the solutions you rely on and improve the experiences of all those you serve. Discover all the new Banner applications available and how your institution can adopt them today.

Breakout Sessions:
10:45 Monday
Advancement Boot Camp (A) ……………………………………….……………………Cindy Hampton (MC)
This session will illustrate easy ways to navigate through the Advancement system to find the information you need.

Finance Self-Service (F) ……………….…………………………………………….……..Keilani Vanish (JSU)
Attendees will learn all the wonder of Finance Self-Service. Finance Self-Service gives users simplified access to information that in the Banner Finance System. With Finance Self-Service, you can access query information, submit transactions, and approve documents.

Financial Aid Boot Camp (R) …………………………….……..Gail Muse-Beggs (HCC), Terry Bland (ICC)
Boot Camp will take you back to the basics of Banner. Learn how to navigate the menus, use the search options, personalize your menu for quick use, and many other helpful tips for beginners or for more seasoned users who would like a refresher course.

Maximize Your Scholarship Performance Through On-line Processes (R)
Chris Rivera (Next Gen Web Solutions), Megan Smith (MUW)
Learn how the Mississippi University for Women simplified their scholarship review and selection processes through data integration with Banner and Scholarship Manager. We will share their experiences as they moved from manual processes to on-line matching, review and selection. We will highlight other workflow and integration opportunities, available in Scholarship Manager, that can help you streamline your scholarship workflows.

Multiple Pidm Round Table (G) …………………………………………………………Lisa McDaniel (MUW)
Since the beginning of Banner there has been the threat of multiple identity records (PIDM). Whether from a keyboard or a "tape load" the risk is always present for a second or third instance for a person or other entity to be added to the database. This session will discuss best practices for minimizing the risk, identifying multiples that exist, and some tips on data merging.

Payroll Birds of a Feather (H) ....Tim Senter (ICC)

Using ARGOS with IPEDS Data Submissions (I,T) ………………………….………Frager McCline (MDCC)
Using ARGOS reporting tools and processes to set a standard and consistent way of reporting data to IPEDS.

Banner online Admissions Application Round Table (S) …………………………….Lisa Williams (MDCC)
This session will be a group discussion on how different institutions are handling online admissions applications. Are they using Banner's online Admissions application or something custom or maybe a little of both? There will not be a presentation for this sessions. This is simply an informal round table discussion for any interested in this topic or those who would like to share ideas on this topic.

1:30 Monday
Ellucian's Next Generation CRM Advance Solution (A) ………………..……..Brian Geraghty (Ellucian)
Ellucian CRM Advance is the next step in advance solutions. As part of the Ellucian CRM suite of products, this solution provides visibility into the full lifecycle of your constituents. With powerful analytics and robust workflow capabilities, Ellucian CRM Advance is a full-featured advance solution that can help you engage more deeply with your alumni and donors. Join this session to learn more about this modern and innovative advancement solution, how it integrates with other Ellucian products, and the latest in migration solutions and tools we're developing.

What's on Your Campus Commerce Radar? (F) …………………………..……………….Bill Alt (Touchnet)
Never before have so many rule-making entities been focused on regulations that impact campus commerce systems. Learn what pending campus commerce reforms should be on your radar today.

Automating & Streamlining the Financial Aid Office (R) …………………………….…...Terry Bland (ICC)
With all of the tasks we perform on a daily basis, it is easy to get lost in the shuffle of paperwork and status quo. In this session we will discuss writing popsels, rules, web text, and other methods to automate and streamline your current processes.

Phishing: They Are After You! (G) ………………………………………………..……..Tom Ritter (MSU)
Discussions of general phishing attacks and specific targeting attacks that can catch you unaware.

Web Time Entry (H) …………………………………………………………………………..Keilani Vanish (JSU)
Web Time Entry from start to finish. In this session, the attendee will hear how Jackson State University implemented Web Time Entry for the student employees. The session will include the project team and step by step Banner forms set. There will be illustration of the finished product.

Institutional Research Boot Camp (I) ……………………………….Eric Atchison (IHL), Chrisa Mansell (DSU)
This session will provide attendees with an introduction to the key tables and techniques for working within Banner to achieve an efficient institutional research office. Topics covered will include data auditing, IPEDS, state, and ad hoc reporting, as well as accreditation and evaluation.

Degree Works Implementation – Lessons Learned/Tips (S,T)
Melody Nabors, Carroll Keyes (CBU)
Christian Brothers staff will discuss how the institution implemented Degree Works. We will share lessons learned including what went well and what we would do differently. The goal of this session is to share our experience with new users. Both functional and technical perspectives will be addressed.

MCCB Enrollment Audit – Some Data Pre-Validations (S) ………….………………..Raúl Fletes (MCCB)
This discussion will go over some data pre-validations that can be performed well in advance to any data upload to the MCCB. Generic pseudo-code will be used so that scripts can be easily developed and implemented.

2:45 Monday
Alumni/Advancement Birds of a Feather (A) …………………………………………..…Lisa Williams (MC)
Finance Birds of a Feather (F) ……………………………………………………………..Joyce Dixon (MVSU)

Financial Aid Birds of a Feather (R) ………………………………………………Rosiland Ashford (MSU)
Human Resources Birds of a Feather (H) …………………………………………Linda Wilson (JSU)
Institutional Research Birds of a Feather (I) …………………………………………Eric Atchison (IHL)
Student Birds of a Feather (S) ……………………………………………………Tammie Dill (ICC)
Technical Birds of a Feather (T) ……………………………………………………Steven Tiller (HCC)

4:00 Monday

Alumni Event Planning ABC's With Argos and iModules (A) ………………..………………Lori Bobo (MC)
Step by step event planning from database extraction to execution of the event. Tips and practices to make any alumni event a success. From Banner, to Argos, to iModules...the combo works its magic.

Get to Know Brainstorm: Ellucian's Next Generation Competency-based Learning Platform (S)
Bill King (Ellucian)
The non-traditional student population will outnumber traditional students 3:2 by 2019. Ellucian Brainstorm is a SaaS and services solution that is helping institutions meet the unique needs of this rising population of adult learners through competency-based education (CBE). With powerful student success analytics, collaboration, and a competency-first curriculum delivery, Ellucian Brainstorm is focused on student success and is purpose-built to help adult learners succeed.

Minding Your Ps and Qs (F) ……………………………………………………………..Dan Webb (MGCCC)
Discuss approval queue structure limits and routing as well as sharing of process improvements and the phases of our transformation.

Return to Title IV (R2T4) (R) …………………………………………………………….Terry Bland (ICC)
Are you still processing R2T4 manually or within FAA Access to CPS Online? There's an easier way! Come find out how to setup R2T4 in Banner and process various types of withdrawal scenarios.

Handling Comp Time in Banner (H) …………………………………………………Amy Bostick (MSU)
Overview of using Banner to help keep track of comp time hours earned and hours used. Will explain how to add available Comp hours employee has earned into BANNER and the process and codes used when an employee uses these comp hours.

Ellucian CRM Advise (S) ………………………………………………………………Tim Dawson (Ellucian)
Ellucian CRM Advise, part of a suite of Ellucian CRM, can help your institution improve your student success and retention efforts by providing new capabilities across the full arc of the student experience. Join us to hear how this new solution applies embedded analytics on key performance indicators to drive personalized scorecards and dashboards, automate and track engagement processes, and enable your institution to make informed decisions about how to best support your students and strengthen your programs.

MCCB Enrollment Audit (S) ……………………………………………………………Allen Coleman, Cay Lollar (ICC)
This session will cover the MCCB enrollment audit process from a college's prospective. It will explain some preventative steps that ICC takes to limit work when it's time to build the files. It will provide a semi-technical view of the file creation process, without looking at a bunch of code (but code will be available to look at if requested). This session encourages you to bring your own tips and tricks to share with attendees, so everyone can better their enrollment audit experience.

Project Management and Successful Software Deployment (T) ………………………Artis Smith (JSU)
Join me for tips on the successful planning and deployment of Information Technology software through project management. We will explore practices that increase the probability of successful software implementations as well as pitfalls.

Preparing your Banner by Ellucian system for the power of Ellucian XE (T)
The modernization of Banner has accelerated and new modules and enhancements are rolling out by the quarter. How should you prepare? What hardware and software do you need? What skill sets will be required? How are customizations handled in the new software? Join us to learn the answers to these questions and more and get ready for the power of Ellucian XE.

9:00 Tuesday

Approving Documents: A User's Perspective (F) …………………………………….Tamara Gibson (MSU)
This session will provide you with the knowledge and practice to perform online approvals at your institution. The intended audience is staff and administrators that will create and/or approve requisition, invoice, and journal voucher documents.

How to Set Up Automated State Aid Load Processing Using Microsoft Access and Banner (R)
Rosiland Ashford (MSU)
This session will provide detailed step by step instructions on how to create an automated state aid load process for your institution. There will also be a brief discussion on the various types of exception reports that can also be set up. This session is for both technical and functional users.

Degree Works and Transfer Equivalency Overview (S) ……………………………Tim Dawson (Ellucian)
Ellucian Degree Works is a comprehensive academic advising, program planning, transfer articulation, and degree audit solution that helps students stay on track and graduate on-time. This overview session will focus on the degree audit portion of the solution that enables your students and advisors to have a clear picture of the requirements needed to graduate. Utilizing the transfer equivalency module of Degree Works, this session will also show you how your prospective transfer students can run their own transfer articulation and see immediate results even prior to applying to the institution.

Dive in to the Move to XE from Banner (G) …………………………………………………Mike Bates (Ellucian)

Spend some time learning more about Banner 8 vs. Banner 9.x, how they can coexist together, where to start, scenarios based paths to adoption and great resources for getting started. We will dedicate a good portion of the presentation to Q&A on your Ellucian XE related questions.

Creating Majors (S) ....Tammy Prather (MUW)
In this session we will take a look at the screens in Banner for setting up a new major code and how to use that code. Whether admitting the student into the major or updating the student major as requested, it is helpful to understand the importance of correct codes and the significance the process has on reporting. Come ready to ask questions and share ideas or suggestions you may have with creating majors.

FERPA (S) ………………………………………………………………………………………..Jeff Loggins (MVSU)
This session is for those who are new to the profession and will address many of the "what" and "how" questions relative to FERPA and the registrar's office. A significant portion of the session will focus on understanding and applying FERPA. Attendees will leave the session with a better understanding of the depth and duties of the registrar as related to FERPA compliance, where to find information and answers, and a network of professional colleagues.

Verification Services Re-invented for the 21st Century (S) Josh Hoagland (Credentials Solutions)
Come learn how we are getting back to our roots with the announcement of our new family of verification services, eduCheck. These services will eliminate the need to send large files to your service provider, removing the hassles of syncing files.

Deploying Banner XE Modules (T) ………………………………………………………..David McMillan (UA)
The purpose of this session is to demonstrate the deployment of Banner XE modules. We will discuss staging deployment files, making environment-specific configuration changes, and deployment to of the XE modules to application servers.

10:15 Tuesday
A Direct Loan Semester in Banner (R) …………………………………………………Tyler Holbrook (MSU)
This session will show how I use Banner's capabilities over the course of a Fall Semester to monitor, adjust, and fix Direct Loans while staying compliant with Federal Regulation(s).

Banner Boot Camp I and II (Combined Session) (G) ………………………………..Lisa Williams (MDCC)
This session is designed for the new Banner users or those who simply want to learn more about helpful navigation and tips when using Banner. Topics for this session include, but may not be limited to the following: an introduction to Banner (INB and SSB), setting user preferences, searching techniques, quickflows, data extractions, submitting jobs and possibly other topics.

Student Employment Center (H) ....Patrice Sims (JSU)
This presentation will give a synopsis of why the center was created at Jackson State, the functions of the center, and how it has made a difference in the hiring process of student employees.

Ellucian CRM Recruit (S) ……………………………………………………………………Brian Geraghty (Ellucian)
Students have more options than ever for higher education. You need to reach them first and build personalized relationships to ensure success. Watch this free webinar to learn how you can focus your resources to find, engage, and enroll more best-fit students with Ellucian CRM Recruit™. Recruit streamlines and automates recruitment—so it's easier for your institution to improve your strategic efforts, personalize each student's journey, and control costs. Ellucian CRM Recruit™ helps you find, engage, and enroll more of the right students for your institution.

Empower your students by simplifying scheduling! How Student Schedule Planning Benefits The Entire Institution (S) …………………………………………………………Mike Ayers (College Scheduler)
Imagine the smoothest registration your institution has ever experienced. Now add benefits for Advising, Orientation staff, and the Registrar's office. College Scheduler will demonstrate how one solution can alleviate student frustration, provide administration with critical course demand data, increase advising efficiency, and streamline orientation.

Help students graduate on time with Ellucian Degree Works Student Educational Planner (S)
Tim Dawson (Ellucian)
Many states now require students to develop an academic plan their first year, ensuring students minimize excess credits and graduate on time. The Student Educational Planner in Ellucian Degree Works permits students and advisors to lay out a recommended sequence of classes that is validated against remaining program requirements. Also, the planner provides visibility into course demand, enabling institutions to offer the right courses at the right time. Learn how the Student Education Planner is integrated into the Banner Registration. Join us to learn more.

Workforce Data Collection in Banner (S) ………………………………………………………Dan Webb (MGCCC)
How MGCCC incorporated Banner and Locally developed applications for the collection of Workforce Data.

Banner extensibility continuum revisited (T) ………………………………………..……..Mike Bates (Ellucian)
The extensibility continuum is an analytical framework and strategy that guides the release of Banner extensibility tools. We've transformed forms, made advances in self-service development, and introduced new tools and technologies—all based on the overall objectives and benefits of extensibility. Join us for a look at the extensibility tools available to you.